



Anacortes School District

2014-2015

Budget

Budget Hearing – August 14, 2014



2014-2015 Budget

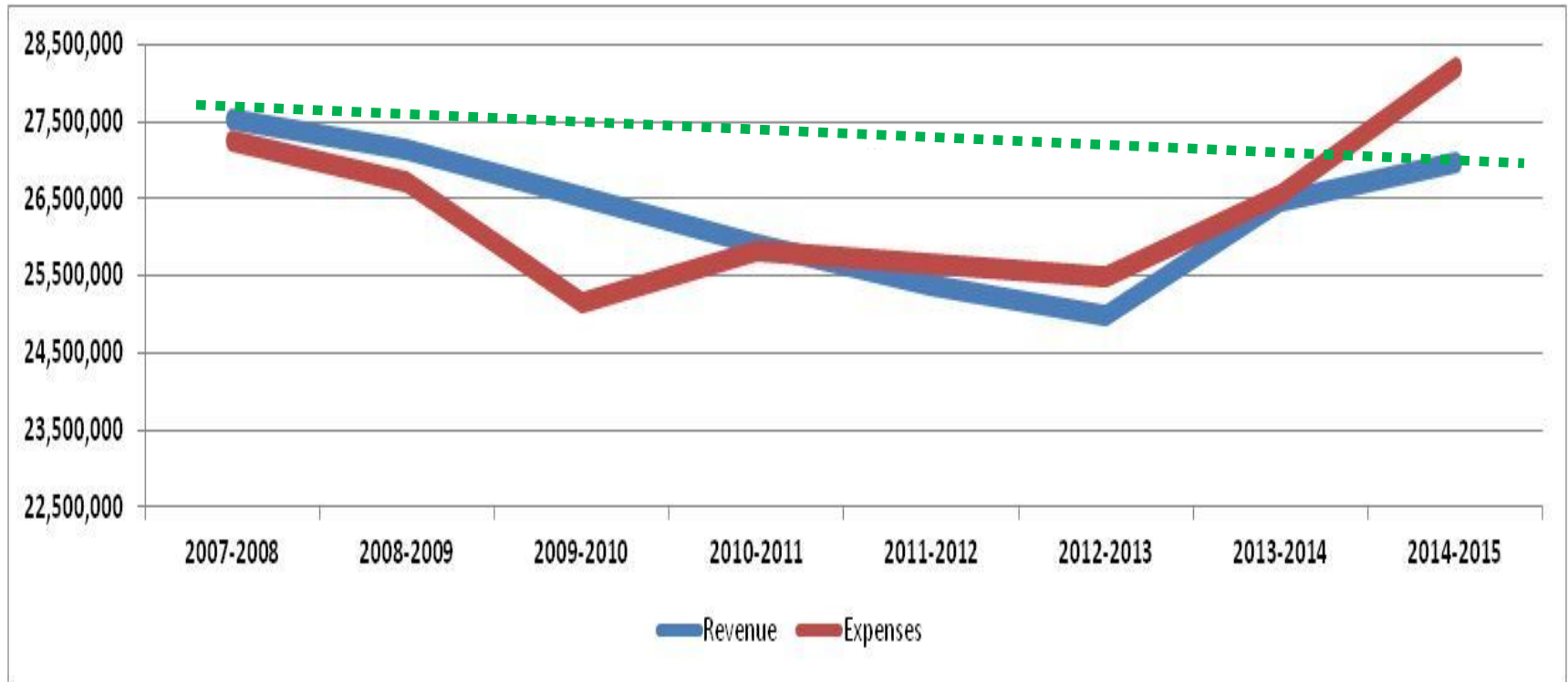
1. **Turning the Corner:** Increased revenues from M&O Levy, Tech Levy and State allocations
 - Tech Levy designated source for technology only
 - M&O/State revenues still less than 2007-2008 levels
2. **Reserves available:** Prior years enrollment higher than expected
3. **Focused allocation:** Additional resources allocated based upon initiatives in the strategic plan



2014-2015 Budget

7 Year Operating Trend

(Revenue & Expenditures excluding Foundation Grants and Tech Levy)





2014-2015 Budget

Additional Resources

State:

Increase in State Allocations (not Pass Through):	
ALE Funding	18,000
High School Guidance Counselors	47,000
Lab Science Class Size	100,000
MSOC	402,000
SPED	56,000
Bilingual	7,000
Transportation	89,000
Total Net Impact to Current Year Budget	719,000
Increase in State Funds (Pass Through):	
<i>Vocational Programs</i>	9,000
Total Additional State Funding	728,000

M & O Levy:

376,000

Tech Levy: *Summer 2014*

443,000

2014-2015 School Year

414,000



2014-2015 Budget Program Changes

		<u>Staffing</u>	<u>MSOC</u>
Curriculum and Instruction:	\$ 570,000		
<i>New Teacher Leader Model</i>		X	
<i>New Math Coach (4-8)</i>		X	
<i>New Literacy Curriculum Adoption (K-3)</i>		X	
Admin and Instructional Support:	\$ 189,000		
<i>New Asst Principal (Elem/ALE)</i>		X	
<i>New Mental Health Therapist</i>		X	
Security and Safety:	\$ 80,000		X



Enrollment Projections (avg FTE, w/K=1.0)

	10-11 Actual	11-12 Actual	12-13 Actual	13-14 Actual	14-15 Projected
K-6 (K=1.0)	1,366	1,378	1,393	1,426	1,400
7-8	450	426	384	386	428
9-12	848	826	808	822	775
RS	29	29	24	33	28
Total	2,693	2,659	2,609	2,667	2,631
Change	(12)	(34)	(50)	58	(36)



Certificated Staff

	<u>Certificated</u>	<u>Contracted</u>	<u>Total</u>
•2011-2012 Actual	145.23	1.00	146.23
•2012-2013 Actual	148.36	1.00	149.36
•2013-2014 Actual	149.80	1.00	150.80
•difference = 1.44			
•2014-2015 Budget	154.00	1.00	155.00
•difference = 4.20			



Administrative Staff

- **2011-2012 Actual** **11.50**
- **2012-2013 Actual** **11.50**
- **2013-2014 Actual** **11.50**
- **2014-2015 Budget** **12.30**



Classified Staff

- **2011-2012 Actual** **92.36**
- **2012-2013 *Budget*** ***91.51***
- **2013-2014 *Budget*** ***93.84***
- **2013-2014 Budget** **97.68**
- **difference = 3.84**

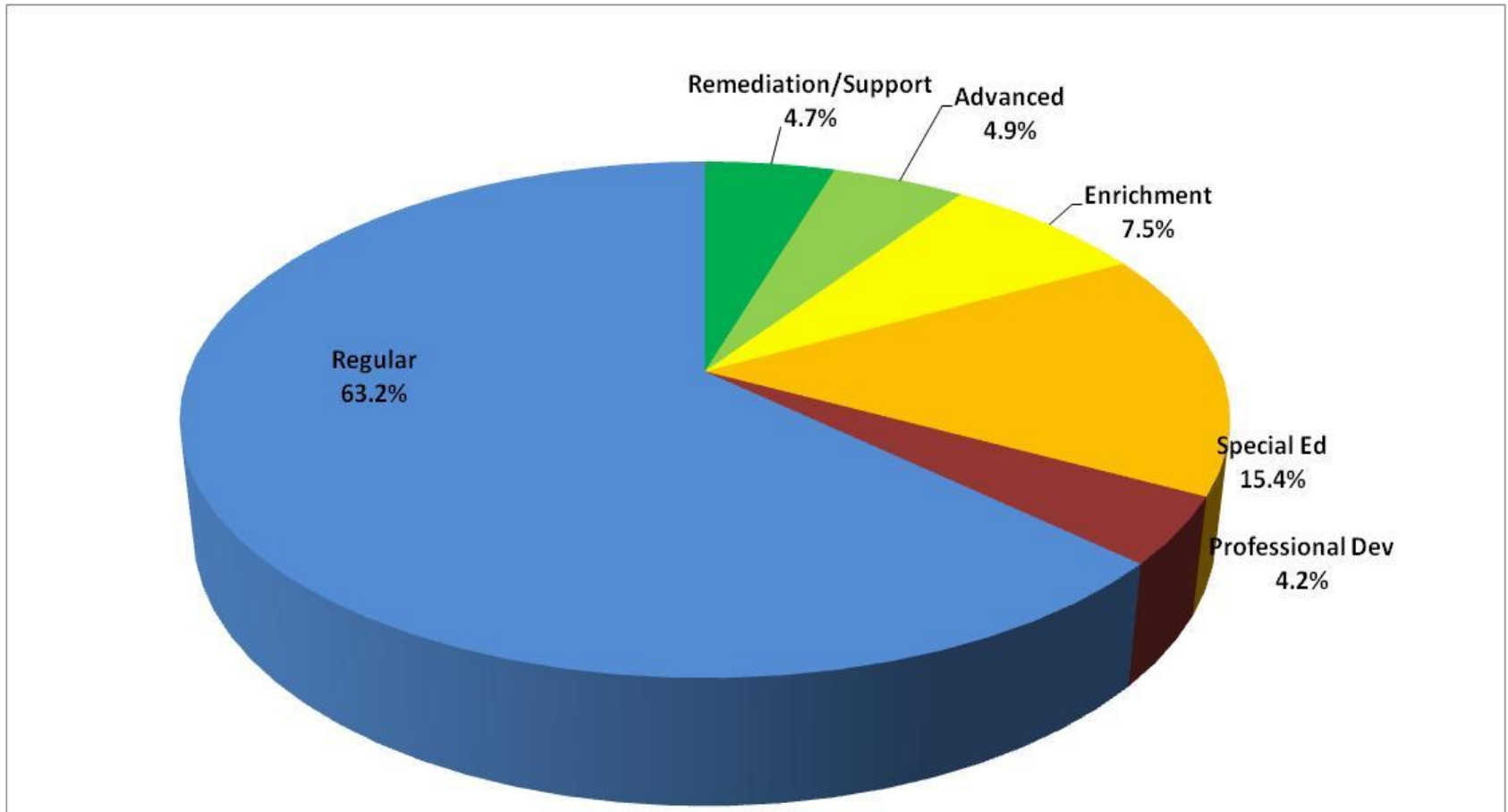


2014-2015 Budget : Allocation of Resources

Instruction

\$20,359,402

(70% of total budget)



**Based Upon Teaching/
Teaching Support
(OSPI activities 22-33)**

2014-2015 Budget: Allocation of Resources



Quality Instruction

- ✓ Teacher/Principal Evaluation Program
- ✓ Technology Professional Development
- ✓ Instructional Coaches (Math/Literacy/Technology)
 - ✓ *Align teaching practices and units to common core*
 - ✓ *Support teachers in aligning practices with 5D+*
 - ✓ *Integrate technology into classroom instruction*
- ✓ Professional Learning Communities
 - ✓ *New teacher leader model*

2014-2015 Budget: Allocation of Resources



School Ready

- ✓ District Preschool at Whitney
- ✓ Community Preschools at Whitney
- ✓ Early Childhood Position – Community Outreach
- ✓ Full Day Kindergarten District Wide
- ✓ Child Find
- ✓ Birth to Five Support

2014-2015 Budget: Allocation of Resources



Transition Ready

- ✓ 6th Grade Core Block Time
- ✓ PBIS Student Behavior program at elementary schools
- ✓ Math Support classes at AMS
- ✓ AVID professional development & support for AMS staff
- ✓ Two AVID classes for students at AMS
- ✓ Link Crew (AMS/AHS)
- ✓ Mental health support
- ✓ AHS CTE Offerings to AMS Students

2014-2015 Budget: Allocation of Resources



College/Career Ready

- ✓ AP/Honors/STEM Classes at AHS, including computer science
- ✓ Advisory Program at AHS
- ✓ AMS advanced Science/Math/Spanish classes for AHS credits
- ✓ Math/English/Science Support Classes at AHS
- ✓ Credit Retrieval/APEX online learning at AHS
- ✓ AVID classes and teacher professional development at AHS
- ✓ Life Track/College Completion Data/College Transcript Search
- ✓ Testing (PSAT taken by all sophomores, SAT administered at AHS)
- ✓ Skills Center Program Offerings
- ✓ Cap Sante High School (Alternative Learning/Online Learning)



Revenues/Resources

	11-12 Actual	12-13 Actual	13-14 Budget	14-15 Projected	% Chg
Property Taxes	6,865,001	6,946,077	6,814,545	7,198,015	5.6%
Local Non Tax	1,037,891	1,037,695	799,505	874,348	9.4%
State, General	13,292,654	13,036,558	13,903,716	14,456,869	4.0%
State, Special	2,468,987	2,458,713	2,649,826	2,869,819	8.3%
Federal, General	42,414	41,910	35,000	38,000	8.6%
Federal, Special	1,597,517	1,393,264	1,432,408	1,458,949	1.9%
Private Foundation Grants	560,000	568,520	100,000	-	-100.0%
Misc Other	80,491	81,877	60,000	60,000	0.0%
Transfers (from CPF-Tech Levy)				857,000	100.0%
Addl Grants, etc			500,000	500,000	0.0%
Total	25,944,955	25,564,614	26,295,000	28,313,000	7.7%



Expenditures - by Program

	11-12 Actual	12-13 Actual	13-14 Budget	14-15 Projected	% Chg
Regular Inst (BEA)	15,609,466	15,542,390	16,051,491	17,457,545	8.8%
Federal Stimulus	8,684	-	-	-	
Special Ed	2,963,088	3,031,534	3,193,401	3,260,200	2.1%
Vocational Ed	663,432	664,727	630,974	651,944	3.3%
Compensatory Ed	899,488	786,048	857,695	939,336	9.5%
Other Inst Prgms	135,009	100,691	117,799	86,553	-26.5%
Private Foundation Grants	261,601	488,080	425,623	-	-100.0%
Community Serv	44,900	45,195	29,535	29,576	0.1%
Support Services	5,309,869	5,304,205	5,884,482	6,184,846	5.1%
Addl Grants, etc			500,000	500,000	0.0%
Total	25,895,537	25,962,870	27,691,000	29,110,000	5.1%



Expenditures - by Object

	11-12 Actual	12-13 Actual	13-14 Budget	14-15 Projected	% Chg
Certified Salaries	11,547,292	11,801,731	11,833,171	12,331,678	4.2%
Classified Salaries	4,670,835	4,556,331	4,802,315	5,040,864	5.0%
Benefits	5,346,285	5,287,319	5,981,231	6,293,184	5.2%
Supplies/Materials	1,613,272	1,542,848	1,628,442	2,163,772	32.9%
Contract Services	2,485,252	2,615,230	2,828,210	2,564,523	-9.3%
Travel	77,240	63,622	57,631	95,979	66.5%
Capital Outlay	155,361	95,789	60,000	120,000	100.0%
Add Grants, etc.			500,000	500,000	0.0%
Total	25,895,537	25,962,870	27,691,000	29,110,000	5.1%
Labor/Total Exp (exc addl grants/transfers)	83.27%	83.37%	83.18%	82.72%	



2014-2015 Budget

Risk Factors/Assumptions

✓ Enrollment Projection: Projected 2,631; every FTE = approx \$5,500

Mitigation : Holdback 20% of building allocations until March 1

✓ Fuel Costs: Diesel est at \$4.10/gallon; Utilities est at 10% increase

Mitigation: None, monitor costs compared to budget monthly

✓ Food Costs: Projected 10% inc.

Mitigation: None, monitor costs compared to budget monthly

✓ Staffing Costs: Labor costs = 82.7% of budget

Mitigation: None, monitor staffing with enrollment changes



	11-12 Actual	12-13 Actual	13-14 Budget	14-15 Projected
Beg FB - Restrict/Designated	251,501	621,144	436,000	200,000
Beg FB - Committed	1,586,750	1,401,957	1,385,000	1,502,600
Beg FB - Contingencies	693,000	349,000	349,000	177,000
Beg FB - Assigned to Budget	1,367,000	1,459,000	721,000	-
Beg FB - Assigned/Unassigned	247,894	364,462	100,000	562,400
Total Beg FB	4,146,145	4,195,563	2,991,000	2,442,000
Revenues/Transfers	25,944,955	25,564,614	25,795,000	27,813,000
Addl Grants, etc.			500,000	500,000
Trans from other Fnd				
Total Revenues	25,944,955	25,564,614	26,295,000	28,313,000
Expenditures	25,895,537	25,962,870	27,191,000	28,610,000
Addl Grants, etc.	-	-	500,000	500,000
Trans to other Fnd	-	-	-	-
Total Uses	25,895,537	25,962,870	27,691,000	29,110,000
Est End FB - Restrict/Designated	621,144	712,944	110,000	100,000
Est End FB - Committed	1,401,957	1,634,600	1,350,000	1,455,000
Est End FB - Contingencies	349,000	177,000	-	-
Est End FB - Assigned to Budget	1,459,000	1,070,000	-	-
Est End FB - Assigned/Unassigned	364,462	202,763	135,000	90,000
Total Est End FB	4,195,563	3,797,307	1,595,000	1,645,000



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ASB Fund Summary

	11-12 Actual	12-13 Actual	13-14 Budget	14-15 Projected
Est Begin FB	203,532	160,377	191,000	198,000
Revenues	257,172	270,466	338,000	393,000
Total Resources	460,704	430,843	529,000	591,000
Expenditures	300,327	231,135	370,000	430,000
Est End FB	160,377	199,708	159,000	161,000



Capital Projects Fund Summary

	11-12 Actual	12-13 Actual	13-14 Budget	14-15 Projected
Est Begin FB	221,417	114,782	130,000	53,000
Local Taxes				857,572
Invest Earnings/Grants	534,701	342,481	71,000	428
Total Resources	756,118	457,263	201,000	911,000
Expenditures	641,336	326,286	201,000	53,000
Transfers Out (to GF)				857,000
Est End FB	114,782	130,977	-	1,000



Debt Service Fund Summary

	11-12 Actual	12-13 Actual	13-14 Budget	14-15 Projected
Est Begin FB	1,694,848	1,669,974	1,678,000	1,445,000
Property Taxes	2,909,920	3,008,415	2,783,141	2,595,298
Transfer from TVF	59,081	44,244	43,000	43,600
Total Resources	4,663,849	4,722,633	4,504,141	4,083,898
Principal/Interest	2,993,875	3,036,619	3,143,015	2,597,376
Est End FB	1,669,974	1,686,014	1,361,126	1,486,522



Transportation Vehicle Fund Summary

	11-12 Actual	12-13 Actual	13-14 Budget	14-15 Projected
Est Begin FB	206,833	218,519	195,000	173,000
Revenues	189,663	167,736	117,000	136,000
Total Resources	396,496	386,255	312,000	309,000
Purchases	118,896	131,056	269,000	265,400
Transfer to DSF	59,081	44,244	43,000	43,600
Total Uses	177,977	175,300	312,000	309,000
Est End FB	218,519	210,955	-	-



Questions